

**About You**

Patient Name: \_\_\_\_\_ Today's Date: \_\_\_\_/\_\_\_\_/\_\_\_\_  
First Mi. Last

Birth Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_\_ S.S.N: \_\_\_\_\_ Drivers License # \_\_\_\_\_ Male or Female  
(please circle)

Mailing Address: \_\_\_\_\_  
City State Zip Code

Home #: ( ) \_\_\_\_\_ Work #: ( ) \_\_\_\_\_ Cell #: ( ) \_\_\_\_\_

E-mail Address: \_\_\_\_\_ Referred By: \_\_\_\_\_

Employer: \_\_\_\_\_ How Long: \_\_\_\_\_ Occupation: \_\_\_\_\_

Status: · Minor · Single · Married · Divorced · Separated · Widowed **(please circle one)**

Spouse's Name: \_\_\_\_\_ Birth Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_\_ S.S.N: \_\_\_\_\_

Work #: ( ) \_\_\_\_\_ Cell #: ( ) \_\_\_\_\_ E-mail Address: \_\_\_\_\_

**Account Information**

Person ultimately responsible for account

Name: \_\_\_\_\_ Relation: \_\_\_\_\_ Telephone #: \_\_\_\_\_

Billing Address: \_\_\_\_\_  
City State Zip Code

Payment Method: · Cash · Check · Credit Card **(please circle)**

**Insurance Information**

**Primary Dental Insurance Name:** \_\_\_\_\_ Telephone # \_\_\_\_\_

Group #: \_\_\_\_\_ Insured's ID#: \_\_\_\_\_ Insured's Employer: \_\_\_\_\_

Insured's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Relation: \_\_\_\_\_

**Secondary Dental Insurance Name:** \_\_\_\_\_ Telephone # \_\_\_\_\_

Group #: \_\_\_\_\_ Insured's ID#: \_\_\_\_\_ Insured's Employer: \_\_\_\_\_

Insured's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Relation: \_\_\_\_\_

**In Event of Emergency**

Whom should we contact? \_\_\_\_\_ Relation: \_\_\_\_\_

Home #: ( ) \_\_\_\_\_ Work #: ( ) \_\_\_\_\_ Cell #: ( ) \_\_\_\_\_

Who is your medical Doctor? \_\_\_\_\_ Office #: ( ) \_\_\_\_\_

- We invite you to discuss with us any questions regarding our services, The best dental services are based on a friendly, mutual understanding between provider and patient.
- Our policy requires payment in full for all services rendered at the time of visit, unless other arrangements have been made with the business manager. If account is not paid within 90 days of the date of services and no financial arrangements have been made, you will be responsible for legal fees, collection agency fees, interest charges and any other expenses incurred in collecting your account. • We bill insurance as a courtesy, but the patient is responsible for all services rendered.
- I authorize the staff to perform any necessary services needed during diagnosis and treatment. I also authorize the provider to release any information required to process insurance claims. • I understand the above information and guarantee this form was completed correctly to the best of my knowledge and understand it is my responsibility to inform this office of any changes to the information I have provided. • **There will be a \$50 charge for all appointments cancelled without 48 hours' notice.**

 \_\_\_\_\_  
**Patient or Legal Guardian's Signature**

 \_\_\_\_\_  
**Date**

# CONFIDENTIAL HEALTH HISTORY

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

## I. CIRCLE APPROPRIATE ANSWER (Leave blank if you do not understand the question)

1. Yes / No Is your general health good?  
If NO, explain: \_\_\_\_\_
2. Yes / No Has there been a change in your health within the last year?  
If YES, explain: \_\_\_\_\_
3. Yes / No Have you gone to the hospital or emergency room or had a serious illness in the last three years?  
If YES, explain: \_\_\_\_\_
4. Yes / No Are you being treated by a physician now? If YES, explain: \_\_\_\_\_  
Date of last medical exam? \_\_\_\_\_ Reason for exam: \_\_\_\_\_
5. Yes / No Have you had problems with prior dental treatment?  
If YES, explain: \_\_\_\_\_  
Date of last dental exam: \_\_\_\_\_ Name of last treating dentist: \_\_\_\_\_
6. Yes / No Are you in pain now?  
If YES, explain: \_\_\_\_\_

## II. HAVE YOU EXPERIENCED ANY OF THE FOLLOWING? (Please circle Yes or No for each)

- |          |                                |          |                          |          |                         |
|----------|--------------------------------|----------|--------------------------|----------|-------------------------|
| Yes / No | Chest pain (angina)            | Yes / No | Blood in stools          | Yes / No | Frequent vomiting       |
| Yes / No | Fainting spells                | Yes / No | Diarrhea or constipation | Yes / No | Jaundice                |
| Yes / No | Recent significant weight loss | Yes / No | Frequent urination       | Yes / No | Dry mouth               |
| Yes / No | Fever                          | Yes / No | Difficulty urinating     | Yes / No | Excessive thirst        |
| Yes / No | Night sweats                   | Yes / No | ringing in ears          | Yes / No | Difficulty swallowing   |
| Yes / No | Persistent cough               | Yes / No | Headaches                | Yes / No | Swollen ankles          |
| Yes / No | Coughing up blood              | Yes / No | Dizziness                | Yes / No | Joint pain or stiffness |
| Yes / No | Bleeding problems              | Yes / No | Blurred vision           | Yes / No | Shortness of breath     |
| Yes / No | Blood in urine                 | Yes / No | Bruise easily            | Yes / No | Sinus problems          |

## III. HAVE YOU HAD OR DO YOU HAVE ANY OF THE FOLLOWING? (Please circle Yes or No for each)

- |          |                                 |          |                                 |          |                            |
|----------|---------------------------------|----------|---------------------------------|----------|----------------------------|
| Yes / No | Heart disease                   | Yes / No | AIDS/HIV                        | Yes / No | Psychiatric care           |
| Yes / No | Family history of heart disease | Yes / No | Surgeries                       | Yes / No | Osteoporosis               |
| Yes / No | Heart attack                    | Yes / No | Hospitalization                 | Yes / No | Thyroid disease            |
| Yes / No | Artificial joint                | Yes / No | Diabetes                        | Yes / No | Asthma                     |
| Yes / No | Stomach problems or ulcers      | Yes / No | Family history of diabetes      | Yes / No | Hepatitis                  |
| Yes / No | Heart defects                   | Yes / No | Tumors or cancer                | Yes / No | Sexual transmitted disease |
| Yes / No | Heart murmurs                   | Yes / No | Chemotherapy                    | Yes / No | Herpes                     |
| Yes / No | Rheumatic fever                 | Yes / No | Radiation                       | Yes / No | Canker or cold sores       |
| Yes / No | Skin disease                    | Yes / No | Arthritis, rheumatism           | Yes / No | Anemia                     |
| Yes / No | Hardening of arteries           | Yes / No | Emphysema or other lung disease | Yes / No | Liver disease              |
| Yes / No | High blood pressure             | Yes / No | Kidney or bladder disease       | Yes / No | Eye disease                |
| Yes / No | Seizures                        | Yes / No | Stroke                          | Yes / No | Transplants                |
| Yes / No | Cosmetic surgery                | Yes / No | Eating disorders                | Yes / No | Tuberculosis               |

## IV. ARE YOU ALLERGIC TO OR HAVE YOU HAD A REACTION TO ANY OF THE FOLLOWING? (Please circle Yes or No for each)

- |          |   |          |              |          |               |
|----------|---|----------|--------------|----------|---------------|
| Yes / No | Aspirin                                     | Yes / No | Valium       | Yes / No | Tetracycline  |
| Yes / No | Darvon                                      | Yes / No | Demerol      | Yes / No | Vicodin       |
| Yes / No | Codeine                                     | Yes / No | Penicillin   | Yes / No | Percodan      |
| Yes / No | Latex                                       | Yes / No | Food         | Yes / No | Nitrous oxide |
| Yes / No | Local anesthetic<br>(Novocain or Xylocaine) | Yes / No | Erythromycin | Yes / No | Metal         |

Others: \_\_\_\_\_

**V. ARE YOU TAKING OR HAVE YOU TAKEN ANY OF THE FOLLOWING IN THE LAST THREE MONTHS?**

(Please circle Yes or No for each)

Yes / No	Recreational drugs	Yes / No	Tobacco in any form	Yes / No	Antibiotics
Yes / No	Over-the-counter medicines	Yes / No	Alcohol	Yes / No	Supplements
Yes / No	Weight loss medications	Yes / No	Bisphosphonate (Fosamax)	Yes / No	Aspirin

Please list all prescription medications: \_\_\_\_\_

**VI. WOMEN ONLY** (Please circle Yes or No for each)

Yes / No Are you or could you be pregnant? If YES, what month? \_\_\_\_\_

Yes / No Are you nursing? \_\_\_\_\_

Yes / No Are you taking birth control pills? \_\_\_\_\_

**VII. ALL PATIENTS** (Please circle Yes or No for each)

Yes / No Do you have or have you had any other diseases or medical problems NOT listed on this form?  
If YES, please explain: \_\_\_\_\_

Yes / No Have you ever been pre-medicated for dental treatment? If YES, why: \_\_\_\_\_

Yes / No Have you ever taken Fen-Phen? If YES, when: \_\_\_\_\_

Yes / No **Is there any issue or condition that you would like to discuss with the dentist in private?**

*The practice of dentistry involves treating the whole person. If the dentist determines that there may be a potentially medically-compromised situation, medical consultation may be needed prior to commencement of dental treatment.*

*I authorize the dentist to contact my physician.*

Patient's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Physician's Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

**I certify that I have read and understand this form. To the best of my knowledge, I have answered every question completely and accurately. I will inform my dentist of any change in my health and/or medication. Further, I will not hold my dentist, or any other member of his/her staff, responsible for any errors or omissions that I may have made in the completion of this form.**

\_\_\_\_\_  
Signature of Patient (Parent or Guardian)      Date      Signature of Dentist      Date

**MEDICAL UPDATES**

**I have reviewed my Health History and confirm that it accurately states past and present conditions.**

DATE	PATIENT SIGNATURE	CHANGES TO HEALTH HISTORY	DENTIST INITIALS
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

# Image Release

I hereby give my consent for Dr. \_\_\_\_\_ to take photographs, slides and/or videotape of \_\_\_\_\_ (patient's name). I also grant permission to reproduce, print and/or publish these images, in print or electronically, for use in articles, lectures, or advertisements.

I understand that some of these images may be used by laboratories for fabrication of crowns, veneers, bridges, or dentures and these images will become part of my dental record.

I do not expect compensation, financial or otherwise, for the use of these images.

I expressly authorize and grant a license to Dr. \_\_\_\_\_ his/her business, organization, employees, or agents for any use of the above-stated images and expressly release and discharge Dr. \_\_\_\_\_ his/her business, organization, employees, or agents from any and all potential claims for the use of the above-stated images.

***Please initial:***

- \_\_\_\_\_ I consent to the use of my photographs, slides, and/or videotape for articles, lectures, marketing, advertising, and laboratory use.
- \_\_\_\_\_ I consent to the use of my photographs, slides, and/or videotape **ONLY** for laboratory use.
- \_\_\_\_\_ I **DO NOT** consent to the use of my photographs, slides, and/or videotape.

I understand that the information disclosed under this authorization may be subject to disclosure and no longer protected by the federal privacy regulations. I understand that I may refuse to sign this authorization and that my refusal to sign will not affect my ability to obtain treatment, payment, enrollment, or eligibility for benefits. Finally, I understand that I may revoke this authorization in writing at any time by sending a letter to my dental care provider stating my revocation and the effective date, except to the extent that action has been taken in reliance on this authorization.

I release and discharge Dr. \_\_\_\_\_ his/her business, organization, employees or agents from any and all claims or actions I have or may have relating to such use and publication.

\_\_\_\_\_  
Patient's or Legal Guardian's/Representative's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Dentist's Signature

\_\_\_\_\_  
Date

**PLACE A COPY IN THE PATIENT'S CHART.**

[AS 11/2012]



**Patient Acknowledgement of Dental Materials Fact Sheet**

Patient Name: \_\_\_\_\_  
(Please Print)

By signing this form, you acknowledge receiving from Claremont Dental Institute a copy **(Upon request)** of the Dental Materials Fact Sheet dated October 2001.

If you have any questions about the Dental Materials Fact Sheet, please contact the office at:  
(909) 920-0696.

\_\_\_\_\_  
Patient or Legal Guardian Signature

Date: \_\_\_\_\_

# ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

**Purpose:** This form is used to obtain acknowledgement of receipt of our Notice of Privacy Practices or to document our good faith effort to obtain that acknowledgement.

**\*\*You May Refuse to Sign This Acknowledgement\*\***

I \_\_\_\_\_ have received a copy of this office's Notice of Privacy Practices.

Print Name: \_\_\_\_\_

Sign: \_\_\_\_\_

Date: \_\_\_\_\_

## Authorization to Release Information

**Purpose:** This form is used to obtain authorization to release information regarding you covered under the Privacy Act to people other than yourself. I, \_\_\_\_\_ authorize the following person(s) to have access to information covered under the Privacy Practice regarding myself.

\_\_\_\_\_  
{Please Print Name} Relationship

\_\_\_\_\_  
{Please Print Name} Relationship

\_\_\_\_\_  
{Please Print Name} Relationship

**For Office Use Only**

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- Individual refused to sign
- Communications barriers prohibited obtaining the acknowledgement
- An emergency situation prevented us from obtaining acknowledgement
- Other (Please Specify) \_\_\_\_\_

# Office Policy

Please Read and sign at the bottom, acknowledging that you were informed of these policies. Let us know if you have any questions about our Office Policies. Thank you.

## Financial Policy

Thank you for choosing **Dental** to serve your dental care needs. We provide high-quality dental care to our patients and are committed to your treatment being successful. Please understand that your financial obligation is considered a part of your treatment. In the interest of good dental care practice, it is desirable to establish a credit policy to avoid misunderstandings. To assist our patients, we offer the following methods for taking care of their account in our office.

- On your first visit we expect you to supply our office with your insurance information and photo ID card. If any changes should occur during the time you are a patient, it is your responsibility to inform our office with any changes. Our office will not be responsible for claims submitted to insurance companies by which you are no longer covered.
- New patients are required to pay for services in full on their first visit. If the patient is a member of an HMO/DMO plan then the co-payment is due. Patients are required to pay their deductible and co-payments are at the time of each visit.
- While we accept most insurance plans, and are happy to aid in submission of your claims, it is your responsibility to read your policy and be aware of services covered or not covered by your individual plan.
- As a courtesy, we will gladly bill your insurance when you provide us with the current information and any necessary forms. Often times we are able to contact your insurance provider prior to your appointment, and estimate your portion of the bill. We ask that you either pay your portion of the bill at the time of service, or that a suitable written financial agreement be reached at the time of service. Even though you may have an insurance claim pending, you will receive a monthly statement for the outstanding balance on your account until it is paid in full. We cannot accept responsibility for collecting an insurance claim after 60 days or for negotiating a disputed claim. Insurance policies are a contract between you, your employer and the insurance carrier. Please be aware that some, and perhaps all of the services rendered may not be covered under your individual insurance policy. You are ultimately responsible for payment of your account.
- If no payment is received on an account after two monthly statements our office will make every effort to contact the responsible party. If the party responsible cannot be reached, a third bill will be sent indicating that "This will be the final notice for payment". If the party fails to contact our office after receiving such notice, the account will be sent to a collection agency.
- Financial options are available to all patients. Please feel free to ask one of our office personnel.

## Failed or Cancelled Appointments

If an appointment has been reserved for you, we kindly ask that patients give us twenty-four hours notice for cancellations; otherwise, we reserve the right to charge a minimum of \$30.00 per half hour, which is currently our broken appointment fee. If the appointment is with a specialist, the minimum fee is \$50.00 per half hour visits. The length of time reserved and the number of prior failed appointments determines your charge. We will not offer appointments to patients who fail multiple appointments without having given us proper notice.

## Estimates and Fees

After x-rays and examination, you are entitled to and should ask for an estimate of fees to cover your treatment. All estimates are based upon conditions viewed at the time of diagnosis; unforeseen circumstances, such as pulpal therapy or cracked teeth could alter an estimated fee. It is customary to pay for dental services when they are rendered. There is a service charge on all unpaid accounts.

## Delinquent Accounts

Delinquent accounts will have to be turned over to a Credit Reporting Collection Agency.

## Notice of Privacy Practices (HIPAA)

A laminated copy of our office Notice of Privacy Practices (HIPAA) is available in our office. You have the right to read our Notice of Privacy Practices before you decide whether to sign this consent. Our Notice provides a description of our treatment, payment activities and healthcare operations. Of the uses and disclosures we may make of your protected health information and of other important matters about your protected health information. We encourage you to read it carefully and completely before signing this Consent. Upon your request we will be happy to provide you with your own personal copy of our Privacy Practices.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_